



TIGER
LEASING
GROUP

Secretary
Interstate Commerce Commission

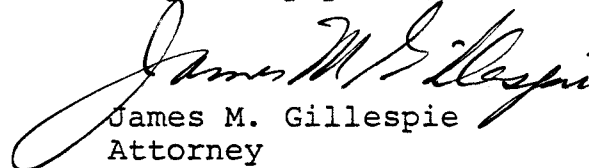
Page Two

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for the Bailment Agreement.

Pursuant to the Commission's rules and regulations for the recording of certain documents, under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,


James M. Gillespie
Attorney

JMG/dak
enclosures

Interstate Commerce Commission
Washington, D.C. 20423

2/7/80

OFFICE OF THE SECRETARY

James M Gillespie, Atty
222 South Riverside Plaza
Chicago, Illinois 60606

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **2/7/80** at **10:40am**, and assigned re-
recording number(s). **9927-BBBBBB, 11417-E, 11417-F, 11417-G**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

9927-683388

RECORDATION NO. 9927-683388 Filed 1425

SUPPLEMENT

FEB 7 1980 - 10 40 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of January 28, 1980 , to the BAILMENT AGREEMENT AND ASSIGNMENT LEASES, dated as of December 18, 1978 (the "Assignment"), between GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC") and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and GECC desire to add certain Units of railroad equipment to the Assignment, and to add the leases thereof to the Assignment; and

WHEREAS, NACC and GECC desire to delete certain other units of railroad equipment and the leases thereof from the Assignment;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, GECC and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add thereto the railroad equipment described on Schedule A hereto and the leases thereof described on Schedule B hereto.

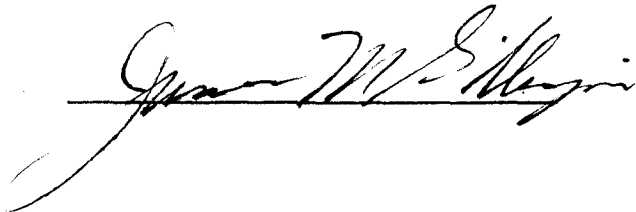
2.02. The Assignment is hereby supplemented to delete therefrom the railroad equipment described on Schedule C hereto and the leases thereof described on Schedule D hereto.

Article III. Representation and Warranties


3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this 28th day of January, 1980 .

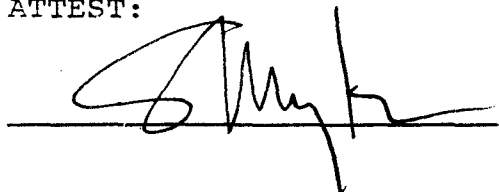
ATTEST:



NORTH AMERICAN CAR CORPORATION

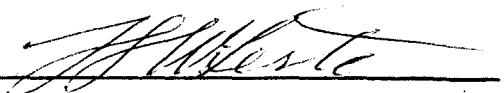
By 

ATTEST:



ATTESTING SECRETARY

GENERAL ELECTRIC CREDIT AND
LEASING CORPORATION

By 

HERMAN W. GERTE
Manager - Special Projects

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 28th day of January 1980, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn, says that he is a Director-Railcar Administrative Services of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Debra A. Kelly
Notary Public

(Notarial Seal)

STATE OF *Illinois*)
) SS.:
COUNTY OF *Jefferson*)

On this *25th* day of *February*, 19*80*, before me personally appeared *John J. [unclear]*, to me personally known, who, being by me duly sworn, says that he is a *Manager* of GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Eleanor J. Sessa
Notary Public

ELEANOR J. SESSA
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1982

(Notarial Seal)

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cubic foot covered hopper cars, 100-ton trucks, class LO	100	NAHX 477519- 477618	477519- 477618

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR des</u>
Car Leasing Agreement 1285-04 (dated 3/8/74) Rider No. 63 (dated 5/9/79)	NAHX 477519- 477618	477519- 477618	4750 cubic foot covered hopper cars, 100-ton trucks, class 1

SCHEDULE C

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cubic foot covered hopper cars, 100-ton trucks, class LO	100	NAHX 133390- 133489	133390- 133489

SCHEDULE D

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR desi</u>
Car Leasing Agreement 1285-04 (dated 3/8/74) Rider No. 63 (dated 5/9/79)	NAHX 133390- 133489	133390- 133489	4750 cubic foot covered hopper cars, 100-ton trucks, class L